

Parkwalk

Opportunities EIS Fund

Application Form



Transforming UK
university research
into **global impact.**



Part of: **ip group**

parkwalkadvisors.com

APPLICATION FORM

Application Procedure

1. APPLICATION PROCEDURE

Please fill in the following Application Form and then send a scan of the completed form by email to:

investor.relations@parkwalkadvisors.com

Alternatively, post the completed form to the Custodian at the following address:

Apex Unitas Limited
Parkwalk EIS Administration
140 Aldersgate Street
London EC1A 4HY

Please note to use a large first class stamp if you are posting an A4 sized envelope.

At the point when Parkwalk accepts an Application Form, the Investor will be deemed to have entered into the Investment Agreement as set out in the Memorandum which will govern their investment.

Applications can only be accepted from a US Person if they are resident in the UK, provide evidence that they pay UK tax (HMRC correspondence) and complete a W-9 Form.

Parkwalk reserves the right to accept or reject an Application Form for any reason.

2. PAYMENT

Electronic bank transfers should be made using the details below:

Bank: Royal Bank of Scotland
Sort code: 16-01-09
Account no: 00671070
Account name: MAINSPRING NOMINEES LIMITED
Ref: PWSurnameFirstname

Alternatively, payment can be made by cheque payable to:

'MAINSPRING NOMINEES LIMITED MNL (PARKWALK) CLIENT ACCOUNT'

All payments should be sent from an account in the name of the Investor. Third party cheques (including any drawn from business accounts), bank transfers, and bankers' drafts will be rejected.

3. ANTI MONEY LAUNDERING VERIFICATION

Identity verification is an important anti-fraud and identity protection measure. It helps the fight against money laundering and terrorist financing. Therefore, Apex Unitas will carry out AML checks as agreed with the Manager under the Custodian Agreement.

If Apex Unitas cannot verify an applicant's identity electronically, they will ask for additional documentation which will comprise certified copies of one document from List A below and one document from List B below.

Please contact our Investor Relations team for more guidance on certification requirements.

List A

- Valid passport
- Valid photocard driving licence
- National Identity Card
- Firearms Certificate

List B

- Bank or building society statement (dated within the last 3 months and not printed off the internet)
- Utility bill dated within the last 3 months (not a mobile phone bill)
- Council tax statement for the current financial year
- Recent mortgage statement from a recognised lender
- Valid photocard driving licence if not provided for ID proof

4. LIST OF CITIZENSHIPS

Under MiFID II legislation, the Custodian is required to confirm the Investors' citizenships and the corresponding National Client Identifier (NCI). For multiple citizenships the Investors will be required to list all countries and their NCIs.

The complete list of NCI specifications per nationality can be found on the ESMA website:

www.esma.europa.eu/sites/default/files/library/2016-1064_rts_22_annex_ii.pdf.pdf

5. LIMITS ON EIS RELIEFS

Investors should note that there are limits to the amount of EIS Reliefs that can be claimed, further details of which are set out in the Tax Benefits section of the Memorandum.

6. MINIMUM SUBSCRIPTION

The minimum Subscription is £25,000. There is no maximum Subscription. Investors should note that there are limits to the amount of EIS Reliefs that can be claimed, further details of which are set out in the Tax Benefits section of the Memorandum.

If you have any questions on how to complete the Application Form please contact the Parkwalk Team on:

020 7759 2285

investor.relations@parkwalkadvisors.com

APPLICATION FORM

Investor Details

Title:	Mr	Mrs	Ms	Other
Forenames:				
Middle names:				
Surname:				
Address:				
Postcode:				
Time at Address:	years	months		
Previous Address: (if less than three years)				
Time at Address:	years	months	Postcode:	
Date of Birth:	DD MM YYYY		Country of Birth:	
UK Taxpayer:	Yes	No	NI Number:	
US Citizen:	Yes (complete and return W9 Form)		Profession:	
Nationality 1:			National Client Identifier 1*:	
Nationality 2:			National Client Identifier 2:	
Existing Client:	Yes	No	CRN: (for existing investors)	
Email:			Telephone:	

Please tick here if you are a Politically Exposed Person (PEP)

***National Client Identifier:** Please note that if you are a British national and have provided your National Insurance Number, you can leave this box blank

SUBSCRIPTION DETAILS

Subscription	A £ Amount payable to the Custodian - Minimum £25,000
Intermediary Fee	B £ or % Insert amounts in figures or percentage or "Nil"
Net Subscription	A-B £

SOURCE OF FUNDS

Source of Funds (e.g. salary, savings, etc.):
Originating Bank Name and Country:
Originating Account Name:

SOURCE OF WEALTH

Employment – If so, name of employer:
Self Employment – If so, nature of business:
Other – Please specify: Savings Property Investment Investment other than property Inheritance Settlement on separation/divorce Settlement of litigation Competition or gambling win

DATA PROTECTION

The Manager and the Custodian will use the information provided by you on this Application Form for administration and research purposes. The information will be held in confidence by Parkwalk and, subject to the Investment Agreement, will not be passed to other companies.

CANCELLATION RIGHTS

As set out in the Memorandum and Investment Agreement, you may exercise a right to cancel your Subscription by notification to the Manager within 14 days of acceptance of your Application Form by the Manager. If you do wish to exercise your right to cancel, you must notify the Manager in writing at: Parkwalk Advisors Ltd, 3 Pancras Square, King's Cross, London, N1C 4AG.

INVESTOR DECLARATION

By signing this form I hereby declare that:

- (a) I confirm that I am 18 years of age or over and that I am applying on my own behalf.
- (b) I have fully read and understand the Memorandum and the Risk Factors explained in it.
- (c) I have fully read and understand the Investment Agreement and agree to be bound by the terms therein.
- (d) I have fully read and understood Parkwalk's Privacy Notice.
- (e) I have accessed the Custody Agreement via <https://systems.mainspringfs.com/documents/parkwalk/custody-agreement/pwZ> and have read and understood the terms and confirm my acceptance of the terms of the Custody Agreement;
- (f) I wish to proceed with a Subscription to the Fund upon the terms of the Investment Agreement, which together with those parts of the Memorandum referred to therein and this Application Form constitutes the whole of the binding Agreement between myself and the Manager in respect of the Fund.
- (g) I agree to notify the Manager if any investment is made in any company with which I am connected, as defined in sections 257BA, 257BF, 257BC, 166, 167, 168, 170 or 171 Income Tax Act 2007.
- (h) I consent to the Order Execution Policy (set out at Schedule 1 of the Investment Agreement) and provide my express consent that, on occasions when the Manager passes an order to another party for execution, the counterparty may execute the trade outside a regulated market or multilateral trading facility and may not publish any unexecuted client limit orders.
- (i) I acknowledge that Parkwalk has an ongoing regulatory duty to treat its investors fairly and, as part of this duty, Parkwalk may need to process my health information. I provide my explicit consent for Parkwalk to process my health information for this purpose.
- (j) I confirm that all information which I have provided to the Manager and the Custodian is complete and accurate, and that I shall notify the Manager and the Custodian in writing as soon as I become aware of any changes to my personal information or financial circumstances.
- (k) The terms of the Custody Agreement will become applicable to me upon execution of the application form.
- (l) I acknowledge that my investments will be registered in the name of the Custodian's nominee company but they will be held in trust by the Custodian's nominee company and I will remain the beneficial owner of the investments.
- (m) I consent to the Manager and/or the Custodian providing information to my Intermediary until notified otherwise.
- (n) Please tick box if you would like your Intermediary to receive copies of all correspondence ☐

Signature
Print Name
Date

APPLICATION FORM

Intermediary Declaration

By completing this form, the Intermediary is confirming to the Manager that they have carried out a suitability assessment on the Applicant and made a personal recommendation that they should invest in this product. The Manager is entitled to rely, and will rely, on a finding of suitability made by the Intermediary about the Applicant. The Manager may request to inspect documentary evidence of the suitability assessment and anti-money laundering checks on the Applicant, and the Intermediary will be responsible for the completeness and accuracy of any information provided to the Manager.

INTERMEDIARY DECLARATION

By signing this form we hereby declare that:

- We have carried out a suitability assessment on the Applicant's investment into the Fund in accordance with COBS 9 of the FCA Handbook and will provide details on request.
- Copies of all identification documentary evidence received in connection with assessments carried out on the Applicant are enclosed with this form or retained in our records and we will maintain records of the Applicant's identity verification and other applicable documentation for at least six years. Copies will be made available on request.
- We confirm that we have met the Applicant in person and reviewed original photographic identification and evidence of proof of address.
- We consent to the Manager and the Custodian relying on us to verify the identity of the Applicant in accordance with the Money Laundering Regulations 2017 and Joint Money Laundering Steering Group Guidance, as amended.
- We are unaware of any activities on the part of the Applicant which lead us to suspect that the Applicant is or has been involved in criminal conduct or money laundering. Should we subsequently become suspicious of any such activity then, subject to legal constraints, we will inform the Manager's Compliance Officer immediately.
- The evidence we have obtained to verify the identity of the Applicant:

Meets the guidance for standard evidence set out within the guidance for the UK Financial Sector issued by JMLSG; or

Exceeds the standard evidence (written details of the further verification evidence taken are attached to this confirmation).

Title	Mr	Mrs	Ms	Other
Forename				
Surname				
Position				
Firm Name				
Firm FCA Number				
Firm Address				
				Postcode
Telephone			Email	
Signature			Date	

Parkwalk

Investing in Innovation

3 Pancras Square, King's Cross, London N1C 4AG

parkwalkadvisors.com

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